

5) Company Affiliates and Service Providers

- a) Please list the name of and relationship to any subsidiary or direct or indirect affiliate of the Company: Crisafulli Associates, LLC
- b) Company's Principal Bank : Pioneer Bank
- c) Commercial real estate broker the Company is utilizing for this project: Crisafulli Associates, LLC
- d) Please list a few locally based suppliers you use during the course of business operation. These could be raw material, packaging, supplies, equipment vendors, etc.: Curtis Lumber, Clemente Concrete
ABC Supply, Pro Source Flooring, and others on a case by case and as needed basis

6) Company's Prior Benefits

- a) Please list any prior industrial development agency assistance or any other municipal incentives including, but not limited to, New York State or Local Economic Development Assistance Programs in which the Company (or any Company affiliate) has been involved: NONE
- b) Please list any New York State or utility economic development benefits for this project for which the Company has applied: NONE
- c) Has the Company or any related person applied to another IDA in regard to this Project? Yes
 No
If yes, please provide details of any action taken with respect to and the current status of such application: _____

PART II. PROJECT COST

1) State the costs reasonably necessary for the acquisition of the project site and the construction of the proposed project:

<u>Description of Cost</u>	<u>Amount</u>
Purchase of land	\$ <u>2,249,650</u>
Purchase of existing buildings	\$ <u>0</u>
Renovations/additions to existing buildings	\$ <u>0</u>
New building construction	\$ <u>est. 19,100,000</u>
Machinery & equipment cost	\$ <u>est. 213,500</u>
Utilities, roads and appurtenant costs	\$ _____
Architects & engineering fees	\$ <u>est. 331,000</u>
Legal fees	\$ <u>est. 5,500</u>
Construction loan fees & interest	\$ <u>EST 947,324</u>
Other (specify) ^{SOFT COSTS}	\$ <u>EST 1,954,755</u>
TOTAL PROJECT COST	\$ <u>EST 24,801,729</u>

PART III. COST/BENEFIT ANALYSIS

ALL ESTIMATES OF FINANCIAL ASSISTANCE AND ALL OTHER INFORMATION WILL BE RELIED UPON BY THE AGENCY. ANY REQUEST FOR CHANGES TO THIS APPLICATION MUST BE MADE IN WRITING AND MAY IMPACT THE GRANT OF FINANCIAL ASSISTANCE TO THE PROJECT.

1) Estimated value of each type of exemption sought (indicate N/A if not being requested):

Mortgage amount	\$ 20,500,000.00
Mortgage recording tax exemption	205,000.00
Project costs subject to sales and use taxes	9,656,750.00
Sales and use tax exemption	772,540.00
Real property tax exemption/PILOT	\$ N/A

- (a) fill out the chart below based on the Agency's UTEP; or
- (b) if a deviation is being requested, please call Chris Kelsey at 783-2708

PILOT ESTIMATE WORKSHEET: NO PILOT REQUESTED

Dollar Value of New Construction and Renovation Costs	Estimated New Assessed Value of Property Subject to IDA Financial Assistance*	County Tax Rate/1000	Local Tax Rate (Town/City/Village)/1000	School Tax Rate/1000

**Apply equalization rate to value*

PILOT Year	% Payment	County PILOT Amount	Local PILOT Amount	School PILOT Amount	Total PILOT	Full Tax Payment w/o PILOT	Net Exemption
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
TOTAL							